



Our Faith STO

a school tuition organization

The Our Faith STO is a charitable organization providing Catholic school tuition assistance in the Archdiocese of Dubuque to income-qualifying families.



Help Our Children
Grow in Faith.
Donate today
to the STO.

Receive a

75%

Iowa Income
Tax Credit

EXAMPLE STO TAX CREDIT SCENARIO*

Iowa Income Tax owed	\$1500
STO Tax Credit on \$2000 Donation ($\$2000 \times 75\%$)	(\$1500)
<i>Iowa Income Tax owed after STO donation*</i>	\$0
The cost to make a \$2,000 donation	\$500

The above scenario does not include additional federal tax benefit for those who itemize charitable contributions.

*This tax credit scenario does not constitute income tax advice.

Always consult with your tax professional for information on the impact of any charitable donation.



To learn more, visit

OurFaithSTO.org/donate-now

or contact Deacon Brian Zeman

b.zeman@dbqarch.org or (563) 556-2580 ext. 296



Our Faith STO

a school tuition organization

1229 Mt. Loretta Ave • Dubuque, IA 52003
(563) 556-2580 • www.ourfaithsto.org

OFFICE USE ONLY	10-21
Date Received:	_____
DWID:	_____
TCC #:	_____
MKT	<u>STOFF</u>
PT:	_____

TAX CREDIT INFORMATION

By law, tax credits may only be issued to one individual per donation.

Taxpayer Name: _____
 Taxpayer SSN / EIN (required if 1st time donor): _____
 If Business Donor, Please List Type (S-Corp, LLC, etc): _____
 If Business Donor, Please List Tax Yr End Date (6/30,12/31, etc): _____
 If Memorial, List Details: _____
 I wish my donation to remain anonymous.

GIFT INFORMATION

Gift Amount: \$ _____ Check Enclosed *Make check payable to: Our Faith STO*
 Credit Card: MasterCard VISA Discover American Express
 Credit Card Number: _____
 Expiration: _____ CSV #: _____ Signature: _____
 Electronic Funds Transfer (EFT): Bank/CU Name: _____
 Chk/Sav Acct. Number: _____ Routing Number: _____
Make my gift a recurring monthly gift: _____ Ending date (if any): _____
 I plan to give stock. (Please contact Deacon Brian Zeman for additional details
 I plan to give grain. about gifting grain or stock.)
 I plan to give a Qualified Charitable Distribution (QCD) from my IRA.

TAXPAYER CONTACT INFORMATION

Address: _____
 City: _____ State: _____ Zip: _____
 Email: _____
 Phone: _____

FINAL STEPS

Mail your contribution with this completed form to:
Our Faith STO: 1229 Mt. Loretta Ave, Dubuque, IA 52003

- Tax credits are awarded on a first come, first served basis.
- Contributions must be postmarked by **12/31/21** to be eligible for a 2021 tax credit.
- In the event the tax credit limit has been reached when this gift is received, your gift will be promptly returned.
- If you have set up a recurring gift, your consolidated receipt will be mailed at the end of the calendar year.

It is important to note that donor requested restrictions to specific school(s)/system(s) are subject to the following STO regulations. Up to 50% of gifts may be restricted to school(s)/system(s) as designated. The Contributor understands and agrees that if a school/system designated for a restricted contribution does not have one or more students who are eligible to receive tuition assistance under the law's requirements or all eligible students have received the maximum assistance set by the STO board so as to permit for the full use of the requested contribution, the contribution, or the unused portion thereof, will be used for tuition assistance for qualifying students at any of the STO schools/systems. There are no appeals.

GIFT DESIGNATION

I hereby direct **100%** of this contribution be deposited in the STO's unrestricted fund.

I hereby direct **50%** of this contribution to provide tuition assistance to students attending school(s)/system(s) listed below. (Please circle.)
Please note that unless you have marked the anonymous box, your name and the amount of your donation that was restricted will be shared with the administrator of the school(s) designated.

RESTRICTED CONTRIBUTION DESIGNATIONS

1	Ames, St. Cecilia	19	Farley-Peosta, Seton
2	Anamosa, St. Patrick	20	Gilbertville, Raymond Bosco
3	Bellevue, Marquette	21	Guttenberg, St. Mary
4	Calmar, Ossian, Spillville St. Teresa	22	Holy Cross, LaSalle
5	Cascade, Aquin	23	Independence, St. John
6	Cedar Falls, St. Patrick	24	Jesup, St. Athanasius
7	CR, All Saints	25	Manchester, St. Mary
8	CR, LaSalle Catholic (formerly Holy Family)	26	Maquoketa, Sacred Heart
9	CR, St. Matthew	27	Marion, St. Joseph
10	CR, St. Pius X	28	Marshalltown, St. Francis
11	CR, Regis MS	29	Mason City, Newman
12	CR, Xavier HS	30	Monticello, Sacred Heart
13	Charles City, Immaculate Conception	31	New Hampton, St. Joseph
14	Cresco, Notre Dame	35	Protivin, Trinity Catholic
15	Decorah, St. Benedict	36	Waterloo, CVCS
16	Dubuque, Holy Family	37	Waukon, St Patrick
17	Dyersville, St. Francis Xavier	38	Waverly, St. Paul's Lutheran
18	Dyersville, Beckman	39	Webster City, St. Thomas Aquinas

IMPORTANT REMINDERS

- If sending your contribution after December 1, 2021 **please check the website or call to see if credits are available.** Credits are limited and awarded on a first come, first served basis.
- IRA and stock contributions **should be made on or before December 15, 2021** (assuming credits available)
- Please consult with your tax professional or financial advisor should you have questions about the tax impact of your gift.

If you have questions regarding your gift, please contact: Deacon Brian Zeman, Director of "Our Faith" School Tuition Organization
(563) 556-2580 x296 or b.zeman@dbqarch.org